Annual Outlook Review – May 2026

Aap Ka Apna

SHUBH CHINTAK

Lets go back in the past and re-view our recommendation: 2017-2025

- 2017-18 = PHARMA FUNDS = Recommended at 7.5k. **Profit Booked** with 100%+ gain
- 2018-20 = MID/SMALLCAP FUNDS = Recommended at 3.5k. **Profit Booked** with 100%+ gain
- 2020-21 = HYBRID FUNDS = NAV of 59. Still Holding with 100% gain
- 2022-23 = PSU INDEX = Recommended at 4k. **Profit booked** with 100%+ gain
- 2023-24 = IT SECTOR = Recommended at 28k. **Add More**
- **2024-25 = CHINA INDEX = Recommended at 4.4k. Book 50% Profit now.**
- 2025-26 = Multi Asset Fund + Large Cap = Still Holding with 50% gain
- 2026-27 = IT/Digital + Crude Oil + FMCG/Consumption = **Crude Oil book 70% Profit now.**

2026 main kya karein?

- IT Index Again + Digital Business Funds or stocks for next 3 to 5 years. = **ADD MORE**
- Crude Oil related stocks or funds for next 3 to 5 years. Explained on slide no.21 = **BOOK 70% PROFIT**
- FMCG Index = Every 5 years FMCG Index gives a very attractive entry point for investment. = **ADD MORE**
- Lenden Club = Earn around 12% - 16% p.a. Good product for regular monthly income.
- CHINA Fund = Recommended in 2024. Book 50% Profit now. Investment giving 100% return now.

Global Investment Idea – **CHINA** (2024 recommendation)

- China Index known as SSE 100 Index was trading at 5k levels.
- After 2 years now the China specific funds have delivered 100% returns as of now.
- Recommend booking 50% profit now.
- Remaining 50% can be kept for long term depending on Geo-Political scenario.

WTI Crude Oil = Book Profit

Buy stocks or Funds which are overweight in above sector and directly co-related with price.

WTI Crude Oil:

Global prices touched a high of 130$ per barrel in June 2022. And now it touched $120

In Jan 2026 it was trading at 59$ per barrel.

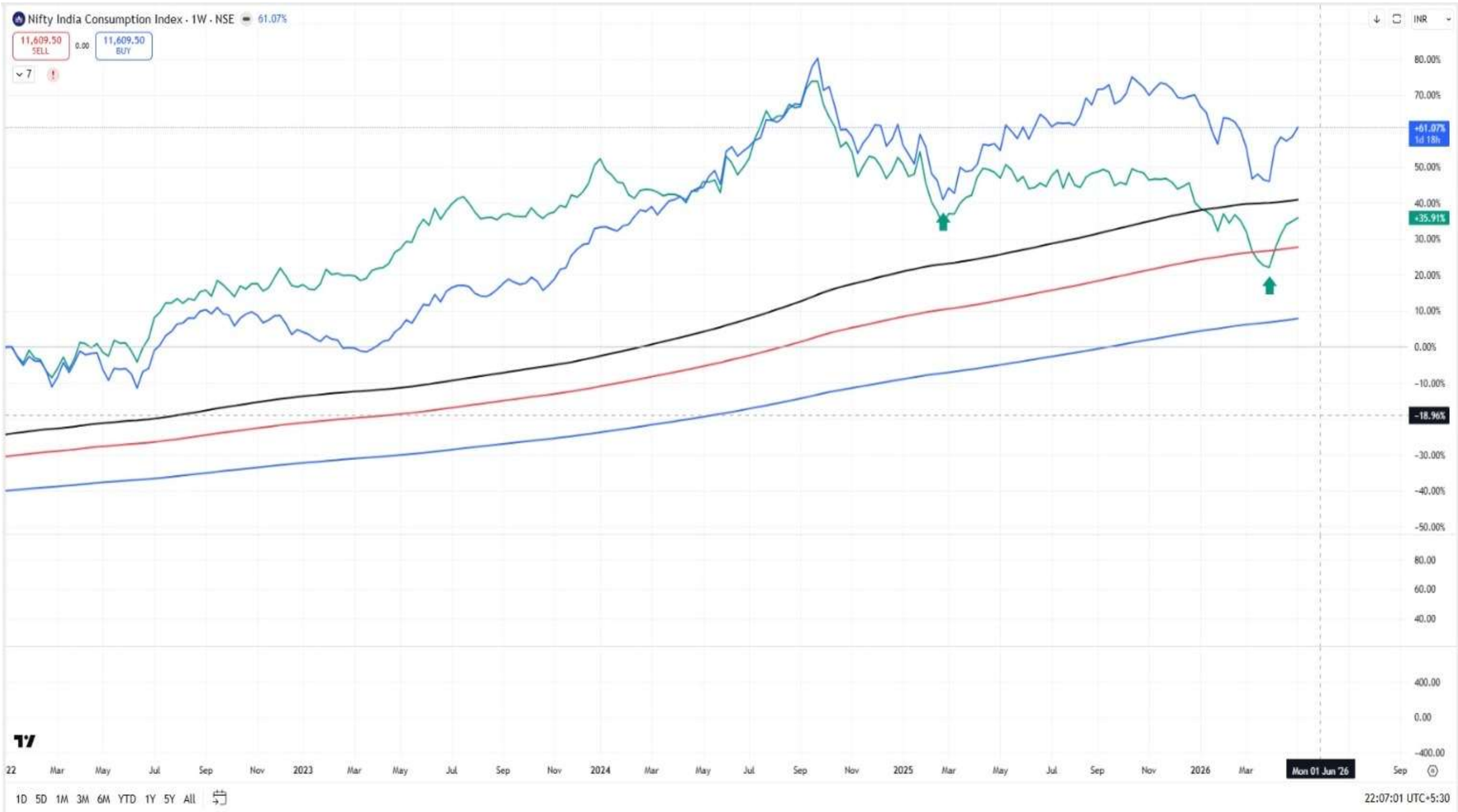
Percentage Difference between high and low now is around 91%.

Book 70% profit now.

IT Index + Digital Business

- IT Index + EMS Business (Electronic Manufacturing Services)
- Since our recommendation the funds are down by 10-15%.
- **ADD MORE**

FMCG Index Funds or Consumption Funds



- Both combined together will give an average of 12-16% CAGR in next 2 years as per EPS estimate.
- Since our recommendation both categories are down by 8-12%.
- Blue Line = Comsumption and Green Line = FMCG.
- **FMCG = BUY MORE**

Thank You

for your time & interest

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